

Follow convictions. Not the crowd.

Guardian Fundamental Global Equity Fund wins prestigious FundGrade A+® Award.

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Guardian Capital LP (Guardian Capital) is proud to announce Fundata Canada Inc. has again recognized one of its mutual funds: the Guardian Fundamental Global Equity Fund (the “Fund”) has been awarded the prestigious FundGrade™ A+ award in 2020. FundGrade A+® identifies the best performing and most consistent funds within each CIFSC category. Ultimately, the award recognizes the ‘best of the best’ among Canadian investment funds that maintain a high FundGrade rating throughout the calendar year.

The strategy represents one of Guardian’s suite of concentrated high-conviction strategies, which aims to provide sustained long-term alpha and strong downside protection. The Fund adheres to the ethos of staying true to your convictions, managing this through time-tested strategies that reflect and exhibit complete confidence in a controlled number of holdings.

The Guardian Fundamental Global Equity Fund invests in a concentrated global equity portfolio of high-quality, sustainable growth stocks at reasonable valuations, held over long periods. Guardian Capital’s UK-based affiliate, GuardCap Asset Management Limited, is the portfolio manager the Fund.

The award further validates the results of the Fund’s investment process and philosophy, relative to its peers. Guardian Capital congratulates the Fundamental Global Equity investment team on this well-deserved achievement.

FUNDGRADE A+[®]
ACHIEVED FOR THE YEAR 2020

FundGrade A+® is used with permission from Fundata Canada Inc., all rights reserved. The annual FundGrade A+® Awards are presented by Fundata Canada Inc. to recognize the “best of the best” among Canadian investment funds. The FundGrade A+® calculation is supplemental to the monthly FundGrade ratings and is calculated at the end of each calendar year. The FundGrade rating system evaluates funds based on their risk-adjusted performance, measured by Sharpe Ratio, Sortino Ratio, and Information Ratio. The score for each ratio is calculated individually, covering all time periods from 2 to 10 years. The scores are then weighted equally in calculating a monthly FundGrade. The top 10% of funds earn an A Grade; the next 20% of funds earn a B Grade; the next 40% of funds earn a C Grade; the next 20% of funds receive a D Grade; and the lowest 10% of funds receive an E Grade. To be eligible, a fund must have received a FundGrade rating every month in the previous year. The FundGrade A+® uses a GPA-style calculation, where each monthly FundGrade from “A” to “E” receives a score from 4 to 0, respectively. A fund’s average score for the year determines its GPA. Any fund with a GPA of 3.5 or greater is awarded a FundGrade A+® Award. For more information, see www.FundGradeAwards.com. Although Fundata makes every effort to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Fundata. The FundGrade A+® rating is used with permission from Fundata Canada Inc., all rights reserved. Fundata is a leading provider of market and investment funds data to the Canadian financial services industry and business media. The Fund-Grade A+® rating identifies funds that have consistently demonstrated the best risk-adjusted returns throughout an entire calendar year. FundGrade Ratings are subject to change every month. For more information on the rating system, please visit www.Fundata.com/ProductsServices/FundGrade.aspx.

List of Winning funds

Fund Name	CIFSC Category	Fund Count	FundGrade Start Date
Guardian Fundamental Global Equity Fund	Global Equity	1223	1/31/2016

Performance for the fund receiving awards for the period ending December 31, 2020 is as follows: Guardian Fundamental Global Equity Fund (Series W) 14.71% (1 year), 14.81 % (3 years), 13.74 (5 years) and 14.39% since inception (April 20, 2015), (Series I) 16.65% (1 year), 16.77% (3 years), 15.662% (5 years) and 18.54% since inception (July 31, 2014). The performance data provided for Series I units includes performance during a period when the Fund was not reporting issuers (the period between July 31, 2014 to April 22, 2015). The expenses of the Fund would have been higher during such period had the Fund been subject to the additional regulatory requirements applicable to a reporting issuer. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Guardian Capital LP is the Manager of the Guardian Capital Funds. GuardCap Asset Management Limited is an affiliate of Guardian Capital LP and acts as sub-advisor in connection with the Guardian Fundamental Global Equity Fund. Guardian Capital LP is a wholly-owned subsidiary of Guardian Capital Group Limited, a publicly traded firm, the shares of which are listed on the Toronto Stock Exchange. For further information on Guardian Capital LP, please visit www.guardiancapital.com.