Sustainable Funds
Designed to help build and preserve wealth while contributing to a sustainable world.

Responsible Investing Driven by ESG Integration

Institutional-Quality Portfolio Management

Diversification in one Convenient Package
Solutions that make a difference

The Sustainable Funds were designed as easy-to-use investment solutions rooted in helping you invest in a better world. Each Sustainable Fund has a critical focus on environmental, social, and governance (ESG) factors, allowing you to practice responsible investing while leveraging our decades of leadership in institutional asset management.

That means when you invest in Guardian Capital’s sustainable solutions, we are putting 60 years of experience into your portfolio.*

The six Sustainable Funds are curated to offer you options when selecting the right mix of securities to support your values, goals, timeframe and tolerance for risk. Choose the solution that’s right for you now, while feeling confident your investments are focused on making a positive difference for the future.

* Guardian Capital LP is a wholly owned subsidiary of Guardian Capital Group Limited and the successor to its original investment management business, which was founded in 1962.

ENVIRONMENTAL
Issues affecting the natural environment

SOCIAL
Issues affecting people

GOVERNANCE
Issues related to how companies govern themselves

Guardian Capital: Sustainable Funds
Sustainable Funds
Diversified, multi-asset* ESG solutions

**Sustainable Income 100 Fund**
This fund holds 100% income-producing securities to emphasize income generation and help preserve capital.

**Best for you if:**
- You are seeking investment income and capital preservation
- You are comfortable with low investment risk

**Sustainable Income 20/80 Fund**
This fund targets holding 20% equities and 80% fixed income to emphasize income generation potential.

**Best for you if:**
- You are primarily seeking investment income with some capital preservation
- You are comfortable with low investment risk

**Sustainable Balanced 40/60 Fund**
This fund aims to balance income generation with capital growth by targeting a mix of 40% equities and 60% fixed income.

**Best for you if:**
- You are seeking a mix of investment income and capital growth
- You are comfortable with low investment risk

**Sustainable Balanced 60/40 Fund**
This fund aims to balance capital growth with income generation by targeting a mix of 60% equities and 40% fixed income.

**Best for you if:**
- You are seeking a mix of capital growth and investment income
- You are comfortable with low-to-medium investment risk

**Sustainable Growth 80/20 Fund**
This fund targets holding 80% equities and 20% fixed income to emphasize capital growth potential.

**Best for you if:**
- You are primarily seeking capital growth with some income generation
- You are comfortable with low-to-medium investment risk

**Sustainable Growth 100 Fund**
This fund features 100% equities for long-term capital growth potential.

**Best for you if:**
- You are seeking capital growth
- You are comfortable with medium investment risk

**Actively making a difference.**
Each Sustainable Fund applies a high standard of ESG oversight, based upon disciplined and objective scrutiny from our experienced Responsible Investing team. In practice, this means screening each underlying fund to ensure its fund manager is a signatory of the United Nations-supported Principles of Responsible Investment, and to ensure it continuously meets established sustainability thresholds, as measured by Morningstar® Sustainability Ratings.™

* The Sustainable Funds are multi-asset solutions that aim to achieve their investment objectives primarily through investment in Guardian mutual funds and ETFs and/or third party mutual funds and ETFs (the “underlying funds”).
Why is a Morningstar® Sustainability Rating™ important?

A Morningstar® Sustainability Rating™ helps investors understand the vulnerability of their investment portfolios to ESG issues; funds rated “High” indicate they are exposed to very little ESG risk vs. other comparable funds, while funds rated “Low” indicate they are exposed to considerable ESG risk. By including “High” and “Above Average” rated underlying funds within their portfolios, the Sustainable Funds aim to offer investment solutions with a focus on minimizing ESG risks, while the underlying funds managed by Guardian Capital LP exercise active ownership to influence companies’ approach to global sustainability efforts.

Tenured Professionals that bring Experience to every Decision

The Sustainable Funds’ investment team is comprised of forward-thinking, adaptive active managers that aim to deliver sustainable returns through sustainable solutions.

Contact your financial advisor to discuss how Guardian’s investment solutions can help optimize your portfolio.

www.guardiancapital.com/investmentsolutions
insights@guardiancapital.com | 1-866-383-6546

Guardian Capital LP is a signatory of the United Nations-supported Principles of Responsible Investment (UN PRI). The UN PRI does not prescribe the exclusion of any particular type of company or industry; rather it requires that, as the Manager, we are informed on the ESG issues, and that we are comfortable with the activities and practices of the companies that we invest in. Our Responsible Investing policies are publicly available on our website at https://www.guardiancapital.com/investmentsolutions/responsible-investing/

Guardian Capital announces changes to its governance and organizational structure, which could result in investment performance deviating from other products with comparable objectives or from broad market benchmarks.

• Guardian Capital Group Limited, a publicly traded firm listed on the Toronto Stock Exchange. For further information on Guardian Capital LP and its affiliates, please visit www.guardiancapital.com

Guardian, Guardian Capital and the Guardian gryphin design are trademarks of Guardian Capital Group Limited, registered in Canada and are used under license.

Date Published: February 23, 2022